

**SYSTEMATIC INVESTMENT PLAN (SIP)/MICRO SIP (MANDATE FORM FOR AUTO DEBIT)**



AGENT's Name and ARN	Sub Broker Code	MO Code
<b>2405</b>		

*(Please read instructions)*

Upfront commission shall be paid directly by the investor to the AMFI registered Distributors based on the investors' assessment of various factors including the service rendered by the distributor.

**Sole / First Investor Name** \_\_\_\_\_

Application No. / Existing Folio No. \_\_\_\_\_ Mobile No. \_\_\_\_\_

Scheme/Plan \_\_\_\_\_

Each SIP/Micro SIP Amount (Rs.) \_\_\_\_\_ Frequency:  Mntly  Qrtly Date :  1st  7th  15th  25th

SIP/Micro SIP Period : Start from MMYYYY End on  5 Years or  10 Years or  15 Years or MMYYYY

PAN\* 1st applicant \_\_\_\_\_ Date of Birth DDMMYYYY Email ID \_\_\_\_\_

# NATURE OF PHOTO ID \_\_\_\_\_ ISSUED BY \_\_\_\_\_ ID NO \_\_\_\_\_

**DETAILS OF OTHER APPLICANTS**

Name of 2nd applicant (Mr. / Ms. / Mrs.) \_\_\_\_\_

PAN\* 2nd applicant \_\_\_\_\_ Date of Birth DDMMYYYY Email ID \_\_\_\_\_

# NATURE OF PHOTO ID \_\_\_\_\_ ISSUED BY \_\_\_\_\_ ID NO \_\_\_\_\_

Name of 3rd applicant (Mr. / Ms. / Mrs.) \_\_\_\_\_

PAN\* 3rd applicant \_\_\_\_\_ Date of Birth DDMMYYYY Email ID \_\_\_\_\_

# NATURE OF PHOTO ID \_\_\_\_\_ ISSUED BY \_\_\_\_\_ ID NO \_\_\_\_\_

\* **Mandatory field for SIP.** # **Details of Documents Attached for Micro SIP.**

I / We hereby, authorise UTI Mutual Fund and their authorised service providers, to debit my/our following bank account by Direct Debit/ECS Debit for collection of SIP/Micro SIP Payments.

**PARTICULARS OF BANK ACCOUNT**

Bank Name \_\_\_\_\_

Branch Name \_\_\_\_\_

Account Number \_\_\_\_\_ 9 Digit MICR Code \_\_\_\_\_

A/C Type  Savings  Current  NRE  NRO  IFS Code \_\_\_\_\_

Please provide the MICR Code of the bank branch from where the ECS/Direct Debit is to be effected. MICR code starting or ending with 000 are not valid for ECS.

**Account holder Name as in Bank Account** \_\_\_\_\_

I/We hereby declare that the particulars given above are correct and express my willingness to make payments referred above through participation in Auto Debit. If the transaction is delayed or not effected at all for reasons of incomplete or incorrect information or other reasons, I/we would not hold UTI Mutual Fund responsible. I/We will also inform UTI Mutual Fund, about any changes in my bank account. I/We have read and understood the contents of the SAI, SID, KIM, Instructions and Addenda issued from time to time of the respective Scheme(s) of UTI Mutual Fund mentioned within and have read and agreed to the terms and conditions of SIP/ Micro SIP.

I/We do not have any existing Micro SIPs which together with the current application will result in aggregate investments exceeding Rs. 50,000 in a year (applicable only for Micro SIP applicants).

\*\*I/We hereby authorise UTI MF to send my Statement of Account (SoA)/ Abridged Annual Report/All other communication related to my investment in SIP/Micro SIP only through e-mail instead of physical copy. (\*\*Those who wish to get physical SOA/AAA/All other Communication may delete the same).

The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us.

I have attached cancelled blank cheque or its Photocopy and PAN Card/Document copies of all applicants.

Signature: \_\_\_\_\_  
 1st Applicant / Guardian / Authorised Signatory      2nd Applicant / Authorised Signatory      3rd Applicant / Authorised Signatory

<b>Banker's Attestation (For bank use only)</b>	Signature of Authorised Official from Bank with Stamp and Date
Certified that the signature of the account holder and the details of Bank account are correct as per our records.	

TEAR AWAY

**Authorisation of the Bank Account Holder (to be signed by the Investor)**

To, The Branch Manager (To be retained by the Bank)

PIN \_\_\_\_\_

This is to inform that I/We hereby register for the RBI's Electronic Clearing Service (Debit Clearing)/ Direct Debit and that my/our payment towards my investment in UTI Mutual Fund shall be made from my/our below mentioned bank account with your bank. I authorise you to honour such payments. I/ We also authorise the representative carrying this Direct/ECS Debit Mandate Form to get it verified & executed, if necessary. The verification charges, if any, may be debited to my/our account.

\_\_\_\_\_

Bank Account Number

First Account Holder's Signature <i>(As in Bank Records)</i>	
Second Account Holder's Signature <i>(As in Bank Records)</i>	
Third Account Holder's Signature <i>(As in Bank Records)</i>	